



**Market Indicators**

TOP GAINER	%	TOP LOSER	%
CIPLA	3.77	ACC	(3.50)
AXISBANK	2.98	IDFC	(2.44)
HINDALCO	2.37	JINDALSTEL	(2.05)
DRREDDY	2.34	MARUTI	(1.82)
TATAMOTORS	1.93	BHARTIARTL	(1.74)

**Broder Indices**

Index	Closing Value	Change in (Pts)	Change (%)
MID-CAP	6743.99	(12.02)	(0.18)
SMALL-CAP	6773.11	(21.03)	(0.31)
IPO	1788.61	(27.10)	(1.49)

**Sectoral Indices**

AUTO	10821.87	12.22	0.11
BANKEK	14151.15	48.16	0.34
CD	7328.06	10.23	0.14
CG	10085.85	(81.95)	(0.81)
FMCG	5802.01	(17.84)	(0.31)
HC	7932.77	58.35	0.74
IT	6455.58	(21.60)	(0.33)
METAL	10072.96	6.43	0.06
OIL & GAS	9000.15	(16.58)	(0.18)
POWER	1874.76	5.37	0.29
PSU	7297.11	34.33	0.47
REATY	2172.39	19.64	0.91
TECK	3783.42	(16.48)	(0.43)

**Currency Movement**

USDINR	53.14	0.05↑
EURINR	71.94	0.08↓
GBPINR	83.27	0.15↑
JPYINR	56.75	0.16↑

**Market Breadth**

Exchange	Advances	Declines	Unchanged
BSE	938	1061	978
NSE	617	893	78

**MARKET STATISTICS**

ACTION	FII (₹) Cr.	DII (₹) Cr.
CASH BUY	3630.49	668.09
CASH SELL	2634.66	1608.99
(Provisional)	+995.83	(940.90)

FII Derivatives	Buy (Cr.)	(Sell Cr.)	Net (Cr.)
Index Futures	1195.79	877.09	318.70
Index Options	7855.06	7566.51	288.54
Stock Futures	1105.64	809.36	296.29
Stock Options	792.12	754.46	37.66
Total			+941.18

\*Source: BSE, NSE, BI, Capital Market & rbi.org.in

**Exhibit 1: Daily Nifty Chart**



**NIFTY OUTLOOK**

Nifty commenced the week with positive note and traded choppy for the entire session and finally ended with marginal loss of 5.65 points at 5897 level. However indices maintained higher high higher low as compared to the previous session.

The price action on daily chart has formed a small bear candle with lower shadow which suggest supportive action on declines. The indices traded below the lower band of the medium term rising channel in place since June 2012 which was violated in the last Friday's session.

- ◆ A sustained move below 5890 will confirm the breakdown of the rising channel in which Nifty is confined since last eight months and the next support areas in Nifty are seen at 5830, On the other hand, 6020 is the minimum which the bulls need to take out for reasserting the medium term uptrend.
- ◆ The recent declines in Nifty resulted in a bearish crossover of 8 x 21 EMA for the first time since late November 2012, and substance below 21 EMA currently placed around 6005 will see the index remain in corrective mode and eventually ease off towards the 5900 - 5830 region being 38.2% & 50% retracement levels of the current upward rally from November 2012 low of 5548 to recent high 6111.
- ◆ The Presence of bullish flag formation in daily chart which initiated breakout around the level of 5747 projecting further upside potential in the market till the level of 6010 - 6122 in short to medium term, and as per change of Polarity rule 5750 level being emerged as immediate strong support for indices.
- ◆ In the entire up move since June 2012 lows, each up leg has been retraced by maximum 50% as the index has tended to form higher bottom precisely near the 50% retracement mark of the preceding up leg The 5800 - 5830 region remains a crucial support from a medium term perspective being the 50% retracement levels of the entire rally from November 2012 low (5548-6111).

For today trend deciding level for Nifty placed at 5900 if Nifty trade above this level then it may go up to 5920 - 5940 - 5964 level. However if Nifty trade below 5900 then it may find immediate support at 5875 level any violation of such support would signal further decline up to 5864 - 5840 level.

**Indian Index Movement**

MOVEMENT	SENSEX	NIFTY	SMA	SENSEX	NIFTY
OPEN	19517.59	5920.05	5 Days	19565	5931
HIGH	19543.44	5924.15	20 Days	19865	6015
LOW	19416.94	5879.10	48 Days	19648	5963
CLOSE	19460.57	5897.85	100 Days	19158	5819
CHANGE IN PTS	(24.20)	(5.65)	120 Days	18917	5741
CHANGE IN %	(0.12)	(0.10)	200 Days	18113	5495



Day Pivot Range

Symbol	PIVOT TABLE			Simple Moving Average				
	S2	S1	Pivot Point	R1	R2	5 Days	20 Days	55 Days
SENSEX	19347	19404	19474	19530	19600	19565	19865	19567
NIFTY	5855	5877	5900	5922	5945	5931	6015	5940
BANK NIFTY FUTURE	12275	12331	12375	12432	12746	12429	12632	12517
NIFTY FUTURE	5889	5905	5921	5937	5953	5950	6028	5962
<b>NIFTY COMPONENTS</b>								
ACC	1220	1239	1273	1292	1325	1313	1333	1381
AMBUJACEM	184	186	189	191	194	197	198	202
ASIANPAINT	4428	4481	4528	4580	4627	4585	4455	4378
AXISBANK	1436	1465	1482	1511	1528	1465	1440	1377
BAJAJ-AUTO	2017	2031	2047	2060	2076	2066	2059	2060
BANKBARODA	753	759	769	775	784	777	841	834
BHARTIARTL	311	314	317	320	324	322	342	329
BHEL	204	206	208	210	212	208	216	221
BPCL	390	396	400	407	411	409	413	376
CAIRN	313	314	316	318	320	319	327	327
CIPLA	372	384	390	401	408	396	403	410
COALINDIA	333	336	339	342	345	343	348	355
DLF	265	268	271	274	277	271	263	238
DRREDDY	1855	1877	1893	1915	1932	1890	1917	1872
GAIL	331	333	336	338	341	339	355	354
GRASIM	2932	2985	3018	3071	3105	3030	3028	3136
HCLTECH	640	650	662	672	684	668	683	652
HDFC	788	794	802	809	817	805	806	824
HDFCBANK	646	651	656	661	666	646	655	672
HEROMOTOCO	1667	1686	1705	1724	1743	1750	1786	1835
HINDALCO	106	109	111	114	116	113	117	122
HINDUNILVR	445	453	458	466	471	457	474	508
ICICIBANK	1107	1115	1125	1132	1142	1144	1173	1147
IDFC	154	156	159	161	165	160	168	172
INFY	2767	2780	2797	2810	2827	2781	2788	2518
ITC	293	296	300	303	307	302	298	293
JINDALSTEL	395	400	409	414	423	415	424	429
JPASSOCIAT	71	72	73	74	75	74	84	94
KOTAKBANK	661	666	674	679	687	683	661	656
LT	1468	1479	1497	1508	1526	1509	1548	1596
LUPIN	587	591	594	598	601	596	594	597
M&M	869	876	884	891	899	887	892	924
MARUTI	1531	1545	1570	1584	1609	1599	1576	1533
NTPC	146	147	148	149	150	150	157	157
ONGC	303	306	310	313	317	318	327	288
PNB	846	853	863	869	879	872	878	853
POWERGRID	109	111	112	113	114	111	112	115
RANBAXY	422	424	428	431	434	434	458	489
RELIANCE	854	861	868	875	882	871	890	852
RELINFRA	477	486	493	502	508	504	523	521
SBIN	2260	2277	2295	2312	2329	2325	2426	2372
SESAGOA	166	169	171	174	176	175	183	188
SIEMENS	607	610	615	618	623	623	641	658
SUNPHARMA	741	745	750	754	759	749	724	726
TATAMOTORS	287	289	291	293	294	288	304	300
TATAPOWER	94	96	97	99	100	98	104	106
TATASTEEL	380	382	386	389	393	391	404	408
TCS	1402	1408	1419	1425	1435	1391	1352	1296
ULTRACEMCO	1834	1874	1899	1938	1964	1921	1912	1947
WIPRO	400	405	413	418	426	408	409	396



### Economic Calendar

Importance	IST	Location	Indicator	Unit	Forecast	Previous	Actual
Medium	5:31	Britain	RICS House Price Balance	%	0.0	0.0	
Medium	11:00	India	Industrial Production December (Y o Y)	%	-0.10	1.10	
Medium	All Day	EUR	ECOFIN Meetings				
High	15:00	Britain	CPI (Y o Y)	%	2.8	2.7	
Medium	15:00	Britain	PPI Input (M o M)	%	0.8	-0.2	
Medium	15:00	Britain	RPI (Y o Y)	%	3.2	3.1	
Low	15:00	Britain	Core CPI (Y o Y)	%	2.4	2.4	
Low	15:00	Britain	HPI (Y o Y)	%	2.3	2.1	
Low	15:00	Britain	PPI Output (M o M)	%	0.3	-0.1	
Low	15:30	Britain	CB Leading Index (M o M)				
High	NA	Britain	BOE Inflation Letter				
Low	18:00	USA	NFIB Small Business Index		89.0	88.0	
Medium	12-14	USA	Mortgage Delinquencies	%		7.40	
High	21:00	Euro Zone	ECB President Draghi Speaks				
Medium	22:00	USA	FOMC Member George Speaks				

### Q3 RESULT

ABG Shipyard, Arss Infra, Axis I&T, Bal Pharma, BHAG GAS, BL Kashyap, BSEL Infra, CESC, Chennai Petro, Easun Reyrolle, Eicher Motors, Emami Paper, Eros Media, Eureka Inds, Fortis Healthcare, Godavari Drugs, Haldyn Glass, Hazoor Multi, Himadri Chem, Hinduja Glob, Hindustan Copp, Hindustan Oil, Hindustan Org, HPCL, HT Media, ICSA India, IFCI, IL&FS Engg, Indswift, Indswift Lab, ITHL, JBF Inds, Jindal Steel, JK Agri , KNR Constr, Kopran, KRBL, Lanco Infra, LML, Lovable, Mcdowell Hold, Monnet Inds, Monnet Sugar, Morepen Lab, Mother-son Sumi, Mount Shivalik, Munjal Auto, National Oxygen, National Steel, OIL INDIA, Opto Circuits, Orbit Corp, PI Inds, Power Grid Corp, Prestige Estates, Prime Urban Dev, Provogue India, Punjab Alkalies, Rico Auto, Rolta India, SAIL, Sandesh, Sanwaria Agro, Scooters India, Setco Auto, Shri Dinesh, Shriram Epc, SMS Pharma, Swan Energy, Timken India, Triveni Engr, Valecha Engr, Vikas WSP, VMS Inds, Zenith Birla, Zicom Elect, Zylog Systems



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